



Code No. 403.8E1

Received in Superintendent's Office Date _____

UNITED COMMUNITY SCHOOL DISTRICT APPLICATION FOR VOUNTARY EARLY RETIREMENT BENEFITS
20__-20__

The undersigned employee is applying for early retirement pursuant to board policy 403.8, Voluntary Early Retirement.

Please complete the following information:

Name: (Full Legal Name) _____

Date: _____

Address: _____

Telephone(s): _____

Social Security Number: _____

Age as of June 30: _____ Date of Birth: _____

I am submitting my formal application for participation in the United Community School District's voluntary early retirement plan, 20__-20__.

My resignation from my contract(s) with the United Community School District is/are attached and is made part of this application. It is my understanding that this application and the request for approval of resignation will be acted upon simultaneously by the Board of Directors.

I acknowledge that my application and participation in the early retirement plan is entirely voluntary.

I also acknowledge that the District recommends I contact my personal legal and financial advisors regarding my retirement and participation in the Voluntary Early Retirement Plan.

Should the employee die prior to full payment of an early retirement benefit, the employee designates either the following individual as beneficiary or the employee's estate.

Beneficiary _____ Estate Beneficiary _____

Beneficiary Address _____

Voluntary Early Retirement Benefit Option (select 1) ____ 30% Cash Incentive ____ 35% 403b Plan Incentive

Employee Signature

Date

Witness Signature

Date